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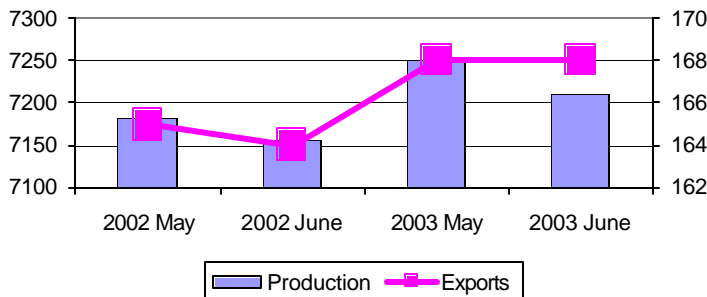
Poultry Outlook

Trade forecasts of poultry exports, primarily broilers, have been reduced in both years. First-quarter exports to Hong Kong were weaker than expected. Bans by a number of countries on imports of U.S. poultry have resulted in sharp reductions in exports of broilers during the second quarter of 2002. Although most of the import restrictions have been lifted, exports to Russia have remained weak. Exports are now expected to grow more slowly than previously forecast.

U.S. Eggs

	Production Million dozen	Imports	Exports
Eggs			
2001	7,152.0	8.9	190.4
2002 Proj May	7,183.0	8.0	165.0
2002 Jun	7,157.0	8.0	164.2
2003 Proj May	7,250.0	8.0	168.0
2003 Jun	7,210.0	8.0	168.0

Comparisons: May-June 2002 and 2003



U.S. Meats

	Production 1/ Million pounds 2/	Imports	Exports
Broilers			
2001	30,938	14	5,562
2002 Proj. May	31,840	8	5,440
Jun	31,860	8	4,909
2003 Proj. May	32,647	12	5,850
Jun	32,647	12	5,450
Turkeys			
2001	5,489	1	487
2002 Proj. May	5,562	1	470
Jun	5,561	1	489
2003 Proj. May	5,601	1	490
Jun	5,601	1	490
Red Meat & Poultry 3/ 4			
2001	82,746	4,275	10,072
2002 Proj. May	84,357	4,362	9,855
Jun	84,616	4,372	9,329
2003 Proj. May	84,207	4,411	10,455
Jun	84,207	4,411	10,055

1/ Total including farm production for red meats and, for poultry, federally inspected plus non-federally inspected, less condemnations.

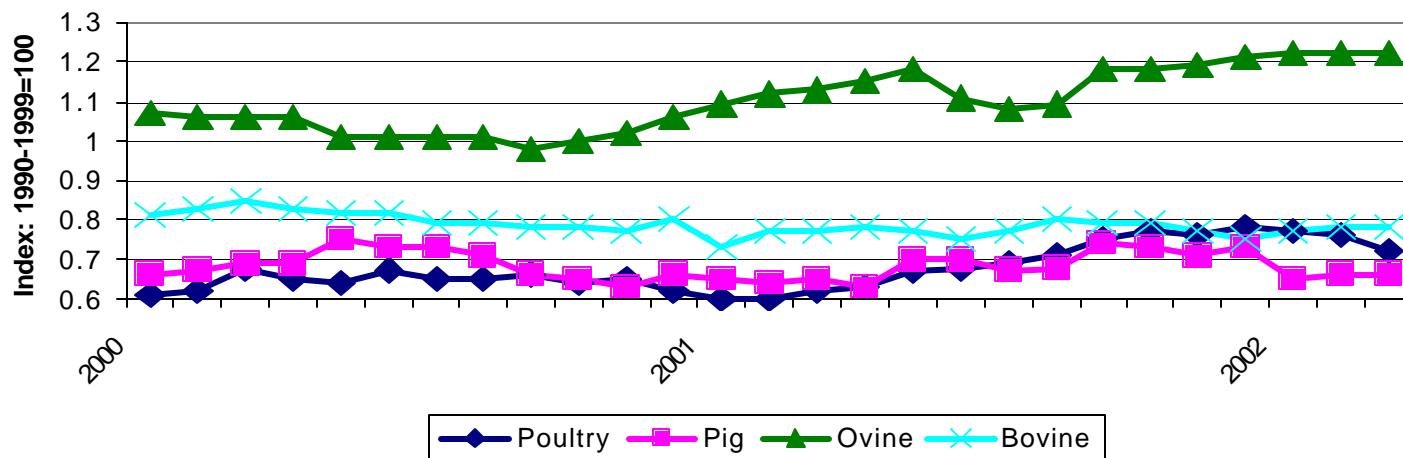
2/ Carcass weight for red meats and certified ready-to-cook weight for poultry.

3/ Red meat: Beef, pork, veal, lamb and mutton.

4/ Poultry Broilers, turkeys and mature chicken.

Source: USDA/ERS WASDE

Increasing exportable supplies of all meats, combined with bans on poultry meat, will limit upward price movement.



Source: Commodities and Trade Division Basic Foodstuffs Service, FAO

210 WALNUT STREET, ROOM 951, DES MOINES, IOWA, 50309 515/284-4471 FAX 515/284-4468

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Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending June 08, 2002	2002	2001 /1	Year-To-Date 2002	2001
Liquid	452	149	7,956	4,975
Frozen	0	0	0	40
Dried	41	0	172	22
Total	493	149	8,128	5,037

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 08, 2002	2002	2001/1	Year-To-Date 2002	2001
Liquid	115	102	2,304	2,285
Frozen	43	13	1,480	625
Dried	227	31	1,994	271
Total	385	146	5,778	3,181

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending June 08, 2002	2002	2001 /1	Year-To-Date 2002	2001
Jumbo	17	0	1,095	87
Extra Large	930	2,210	11,709	19,529
Large	4,420	4,370	46,848	52,357
Medium	450	1,350	20,917	20,438
Ungraded	15,060	10,350	146,490	135,590
Misc	0	2,280	11,134	35,418
Total	20,877	20,560	238,193	263,419

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

14-JUN-2002				
CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		-	-	-	-
WTD AVERAGE					

CHICKEN, WITH SKIN ADDED

14-JUN-2002				
CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE	12.00-15.50	13.00-14.00		326,200	-
WTD AVERAGE	14.50	13.67			
15-20%					
RANGE	12.00-13.00	11.00-14.00		1,756,200	598,600
WTD AVERAGE	12.46	11.60			
20% OR MORE					
RANGE	-	-	-	-	-
WTD AVERAGE					

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

LIVE POULTRY SLTRD UNDER INSPECTION W/E 8-Jun-02
(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,850	1,515	3,365
LAST WEEK	1,555	1,132	2,687
SAME WEEK YR AGO	1,740	1,295	3,035
TO-DATE/2002	42,101	30,305	72,406
TO-DATE/2001	41,232	30,783	72,015

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	349	0	349
LAST WEEK	323	3	326
SAME WEEK YR AGO	338	20	358
TO-DATE/2002	7,312	31	7,343
TO-DATE/2001	11,225	185	11,410

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,199	1,515	3,714
LAST WEEK	1,878	1,135	3,013
SAME WEEK YR AGO	2,078	1,315	3,393
TO-DATE/2002	49,413	30,336	79,749
TO-DATE/2001	52,457	30,968	83,425

SOURCE: USDA/AMS PLTRY PROGRAMS, MRKT NEWS BR.

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

14-JUN-2002				
CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE		15.50	-	80,000	-
WTD AVERAGE		15.50			

CHICKEN, WITH SKIN ADDED

14-JUN-2002				
CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE	12.00-16.00	13.50-15.00		1,097,900	266,000
WTD AVERAGE	15.15	14.16			
15-20%					
RANGE	9.50-13.00	11.00-14.00		1,073,200	-
WTD AVERAGE	12.09	12.22			
20% OR MORE					
RANGE	-	-	-	-	-
WTD AVERAGE					

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JUNE 2002.

The undertone on fresh tom breast meat was mostly steady and frozen was steady to fully steady with new production in the strongest position. The undertone fresh destrapped tenderloins was steady to fully steady, frozen steady to barely steady. The frozen wing meat undertone was steady to instances weak, steady at best on the balance of white meat items. Commodity white meat demand was slow to moderate, best on fresh tom breast meat and fresh destrapped tenderloins. Deli and cooked demand was fair with some further processors noting movement not up to expectations. Domestic trading was light, exports fair. Export activity centered on interest from Russia. Some cautiousness was noted for Russia because of the import permit expiration dates. Interest for Mexico was slow while people wait for clarification of import requirements.

FRIDAY, JUNE 14, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS		R	23.73	260	25.13	540
WINGS FULL-CUT - TOMS		F	23.00	40		
WINGS, V-TYPE, TOM		F	27.25	156		
TAILS						
MECHANICALLY SEPARATED 2/		W	17.00	92	132	
THIGH MEAT - FROZEN	46.50-63.00		54.72	468	55.60	1,081

THURSDAY, JUNE 13, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.50-26.50		23.73	260
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM		F	27.25	156
TAILS				
MECHANICALLY SEPARATED 2/		W	17.00	92
THIGH MEAT - FROZEN	48.00-54.00		50.00	60

WEDNESDAY, JUNE 12, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	26.00-27.00		26.50	240
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM		F	27.25	156
TAILS				
MECHANICALLY SEPARATED 2/	17.00		17.00	92
THIGH MEAT - FROZEN	54.50		54.50	17

TUESDAY, JUNE 11, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	26.00		26.00	40
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM		F	27.25	156
TAILS				
MECHANICALLY SEPARATED 2/	18.00		18.00	40
THIGH MEAT - FROZEN	56.00-59.00		56.83	288

MONDAY, JUNE 10, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	25.20	200
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM		F	27.25	156
TAILS				
MECHANICALLY SEPARATED 2/		F	17.00	40
THIGH MEAT - FROZEN	53.50-58.00		57.27	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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